

HOLY ORDERS, FORM 3: PERSONAL FINANCIAL STATEMENT

To: The Bishop
The Episcopal Diocese of Tennessee
3700 Woodmont Boulevard Nashville, Tennessee 37215

Name: _____ Date Prepared: _____

ASSETS

Cash (checking) Accounts	
Cash (savings) Accounts	
Notes (contracts) owed to you	
Certificates of Deposit	
Treasury Bills	
Savings certificates	
Life insurance (cash value)	
Money Market Funds	
Precious Metals	
Securities (stocks, bonds)	
Real estate (market value)	
Vehicles (market value)	
Individual retirement plans	
Other assets (specify)	
Total Assets:	

LIABILITIES

Credit obligations on purchases	
Credit card obligations	

Home mortgage	
Other mortgages	
Auto loans	
Personal loans	
Personal guarantees	
Education loans	
Business loan obligations	
Taxes	
Other debts	
Prior bankruptcies	
Total Liabilities	
NET WORTH	
Total Net Worth:	